

## PERFORMANCE HIGHLIGHTS

### Resilient Results Anchored by Enduring Strength of the Singapore Portfolio

**16.0%** year-on-year (“yoy”) growth in gross revenue

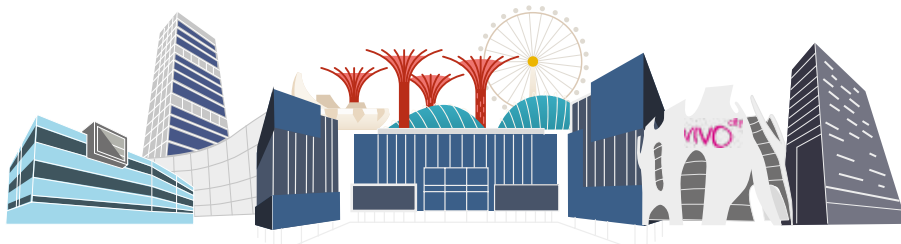
**15.2%** yoy growth in NPI

- Singapore portfolio’s strong performance more than covered higher utility expenses
- Merger gains moderated by stronger SGD
- DPU tempered by higher interest rates



### Agile Management Drives Operational Resilience

- Improved portfolio committed occupancy with positive full-year rental reversion
- Stable portfolio valuation buoyed by Singapore properties uplift, overseas valuations impacted by stronger SGD
- Singapore portfolio continues to anchor MPACT’s stability



### VivoCity: Achieving Continued Excellence

- **100%** committed occupancy with **14.0%** rental reversion
- Full-year tenant sales hit new high at nearly **S\$1.1 billion**
- Completed Level 1 asset enhancement initiative (“AEI”) and food and beverage (“F&B”) cluster rejuvenation
- Ongoing initiatives to refresh offerings and enhance shoppers’ experience

### Festival Walk: Adapting Swiftly to Market Shifts

- Stable yoy shopper traffic and tenant sales
- Ongoing progress towards rental stability
- Actively reshaping tenant mix and intensifying marketing efforts, focusing on local preferences



### Fortifying Balance Sheet Resilience

- Issued S\$200 million 10-year fixed rate senior green notes to boost long-term stability
- Optimised HKD-CNH swapping for enhanced risk and interest rate benefits



### Proactive Stakeholder Engagement



Engaged over **300** fund managers, institutional investors and analysts



Over **300** Unitholders participated in the FY23/24 Annual General Meeting (“AGM”)



More than **48,000** followers on VivoCity and Festival Walk Instagram accounts

### Progressing Towards Net Zero by 2050 ★★★★★

- Attained **Five-Star** rating in 2023 GRESB Real Estate Assessment
- Maintained **“A”** rating for GRESB Public Disclosure
- Expanded solar capacity by over **50%** to **3,729 kWp** with new installations at MBC and VivoCity
- Obtained **LEED®** certifications for Gateway Plaza, Sandhill Plaza and The Pinnacle Gangnam
- Achieved **100%** green-certified portfolio



### Positioning MPACT for the Future

- Strengthening our capital structure and refining our portfolio mix
- Continued proactive asset management efforts
- Singapore remains a major component of the portfolio; central to MPACT’s long-term objectives

